

Hearing Date and Time: December 6, 2011, 10:00 a.m. (EST)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTIONS OF
THE UNITED STATES OF AMERICA**

1. On November 4, 2011, the United States of America (the “United States”) filed *The United States of America’s Limited Objection to Debtors’ Third Amended Joint Chapter 11 Plan* [Dkt. No. 21624], and on November 15, 2011, the United States filed *The United States of America’s Limited Objection to Plan Trust Agreement* [Dkt. No. 22144] (collectively, the “Objections”).

2. On November 29, 2011, Debtors filed *Debtors’ Response to Objections to Confirmation* [Dkt. No. 22751] (the “Response”) and the *Modified Third Amended Joint Chapter 11 Plan of of Lehman Brothers Inc. and Its Affiliated Debtors* [Dkt. No. 22738] (the “Modified Plan”).

3. Since the filing of their Response and Modified Plan, Debtors have added certain language to their Modified Plan and to the proposed *Order Confirming Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* [Dkt. No. 22762] that resolves the United States’ Objections. That language is reflected in the *Modified Third Amended Chapter 11 Plan of Lehman Brothers Inc. and Its Affiliated Debtors* [Dkt. No. 22973] and the revised proposed *Order Confirming Modified Third Amended Joint Chapter 11*

Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors [Dkt. No. 22976], both filed on December 5, 2011. Accordingly, the United States hereby withdraws its Objections.

Dated: New York, New York
December 5, 2011

Respectfully submitted,

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United States Attorney for the
Southern District of New York
Attorney for the United States of America

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